


**SUPSI**

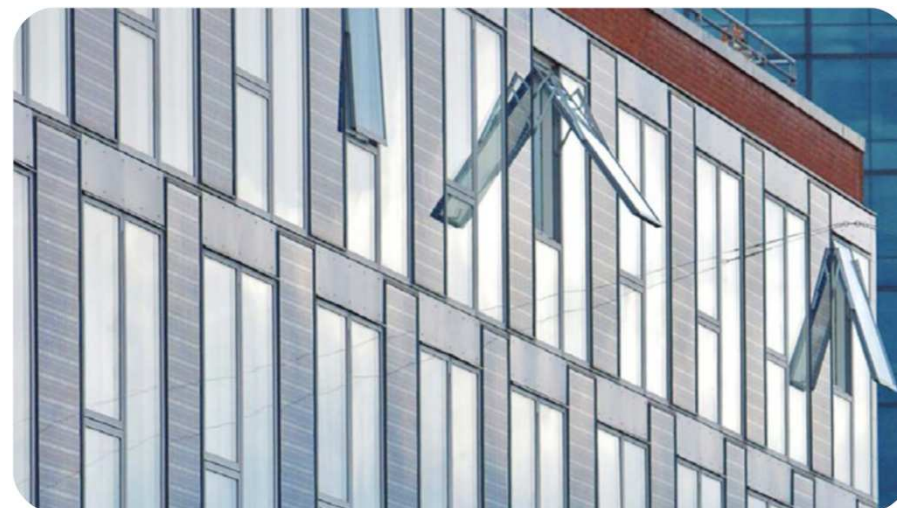
# The opportunity of BIPV for next generation Photovoltaics

Opportunities to achieve Carbon Neutral City

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*Head of Building System sector*  
**SUPSI-ISAAC**



## SUPSI-ISAAC >20 years of Photovoltaic and BIPV

- Located in **Mendrisio (Ticino)** in Switzerland, with about 55 employees organized into four main Area:  
1) Building System, 2) PV-Lab, 3) Energy system, 4) Energy-sustainability and territory
- **1982**: First grid connected PV system in Europe (TISO)
- **2004-today**: Swiss BIPV Competence center: applied-oriented multidisciplinary team, several EU founded projects
- Collaboration with industries, architects and building owners for market transfer (**TRL4 to TRL8**)
- From **2010** we run the [www.bipv.ch](http://www.bipv.ch) and [www.solarchitecture.ch](http://www.solarchitecture.ch) platforms to promote the construction of **solar buildings**



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Demonstration and applied  
research



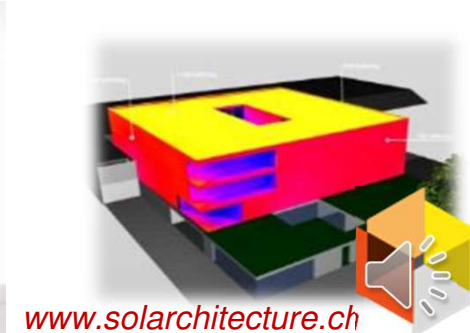
Test & Qualification



New Technology



Sensitization and  
communication

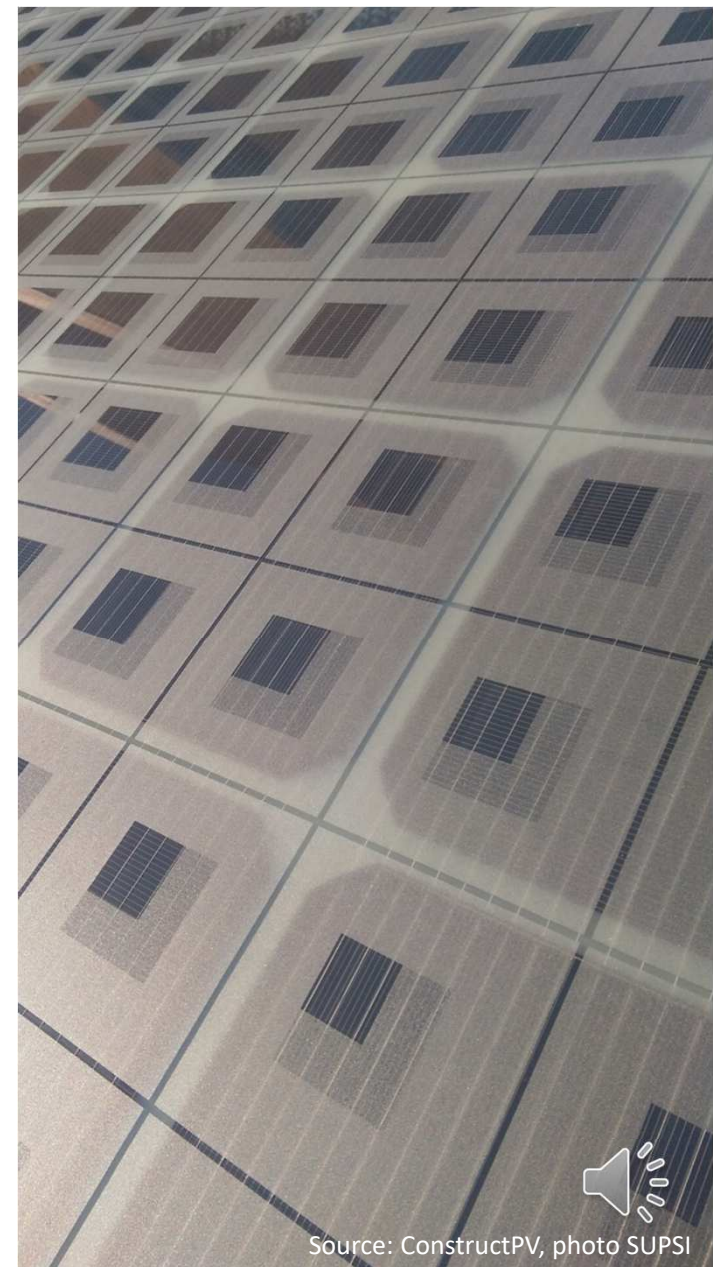


## Definition of BIPV

### IEC 63092-1:2020 or EN 50583 & IEA PVPS T15:

- **Photovoltaic modules are considered to be building-integrated**, if the PV modules form a construction product providing a function as defined in the European Construction Product Regulation.
- Thus, the BIPV module is a prerequisite for the integrity of the building's functionality. If the integrated PV module is dismantled (in the case of structurally bonded modules, dismantling includes the adjacent construction product), the PV module would have to be replaced by an appropriate construction product.

04/10/2023



Source: ConstructPV, photo SUPSI

## The BIPV market peaked about 10 years ago

- BIPV grew significantly from 2008 to 2011.
- This can be explained by generous support schemes for BIPHV.

Very difficult to have real market number:

### In Switzerland:

- façade potential up to 17 TWh, 1/4 of Swiss electricity production + 50TWh for roof

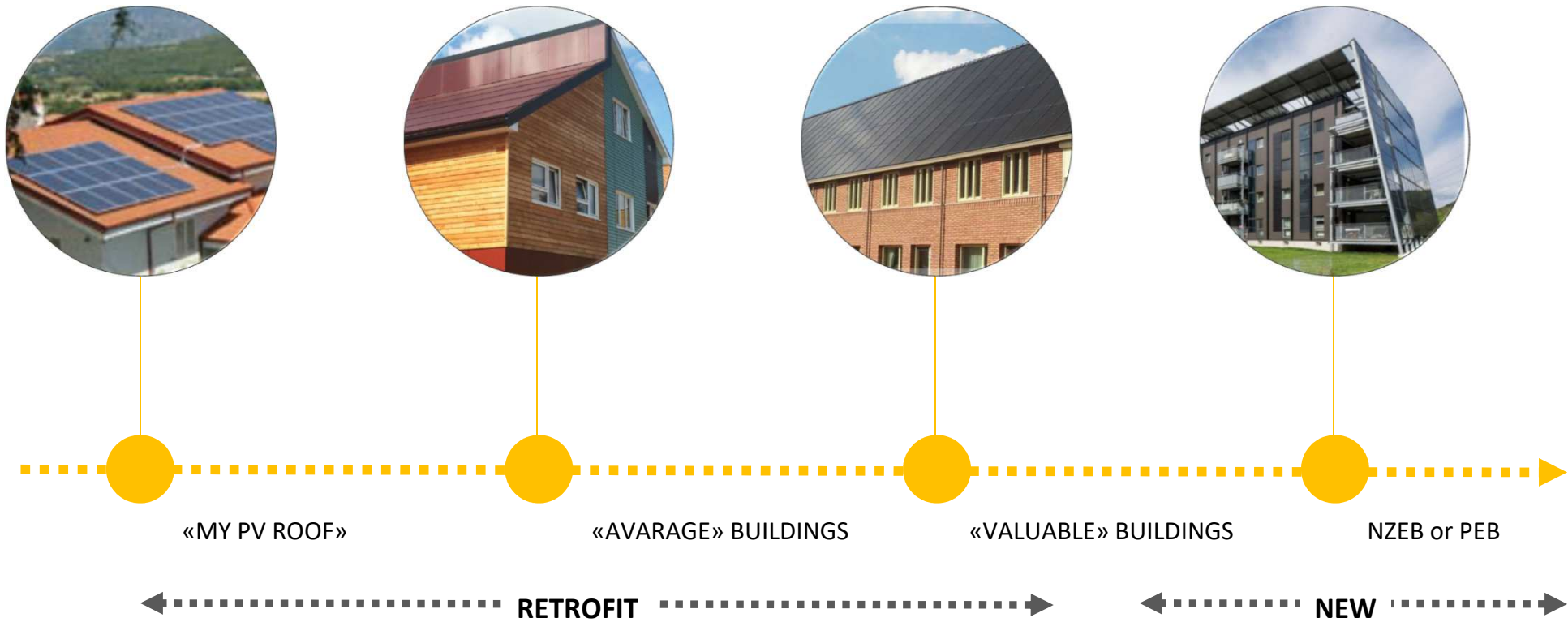
Historical annual BIPV market in Europe



Source: Becquerel Institute

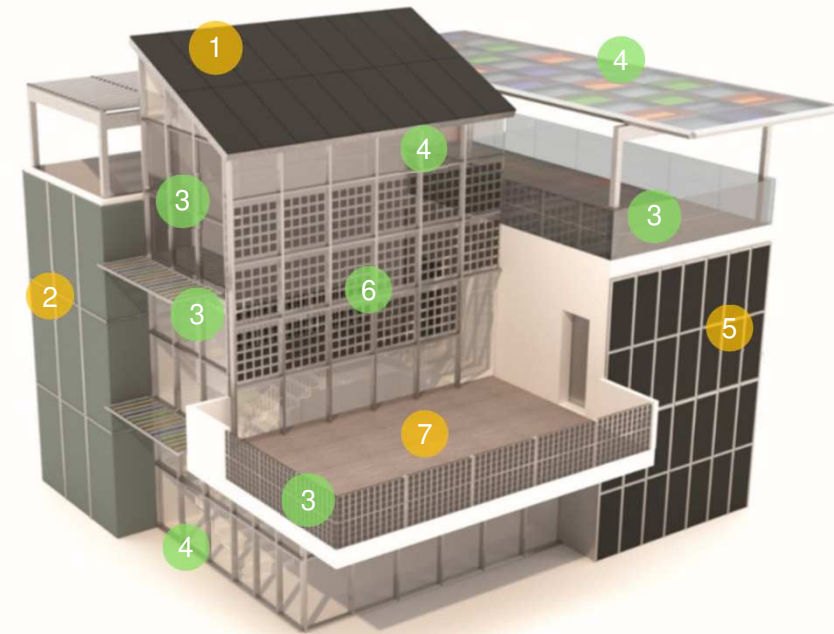


# VARIEGATED (NEW) MARKET DEMANDS AND DESIGN COMPLEXITY



## High Variety of products: Mass Products vs High Value

- In the segment of **residential buildings**, cold roofs are the most common BIPV installations as also balustrades.
- In the segment of **commercial buildings**, façade BIPV systems, “external” or integrated devices are much more common, as well as BIPV skylights.
- In larger cities, where the rooftop area is a small fraction there is a major resource of solar energy falling on the **facades** → **high value solution**

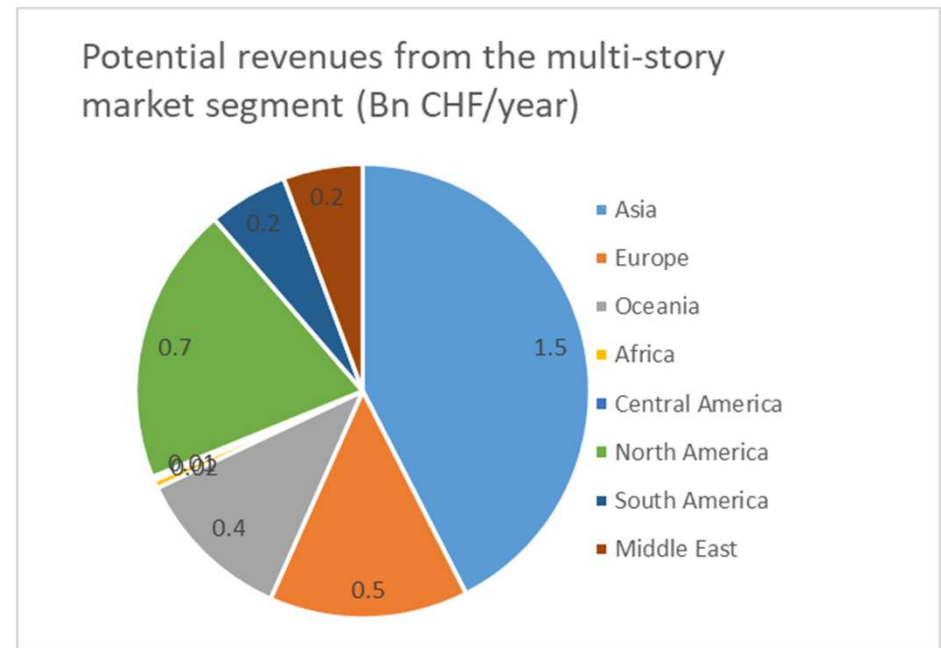
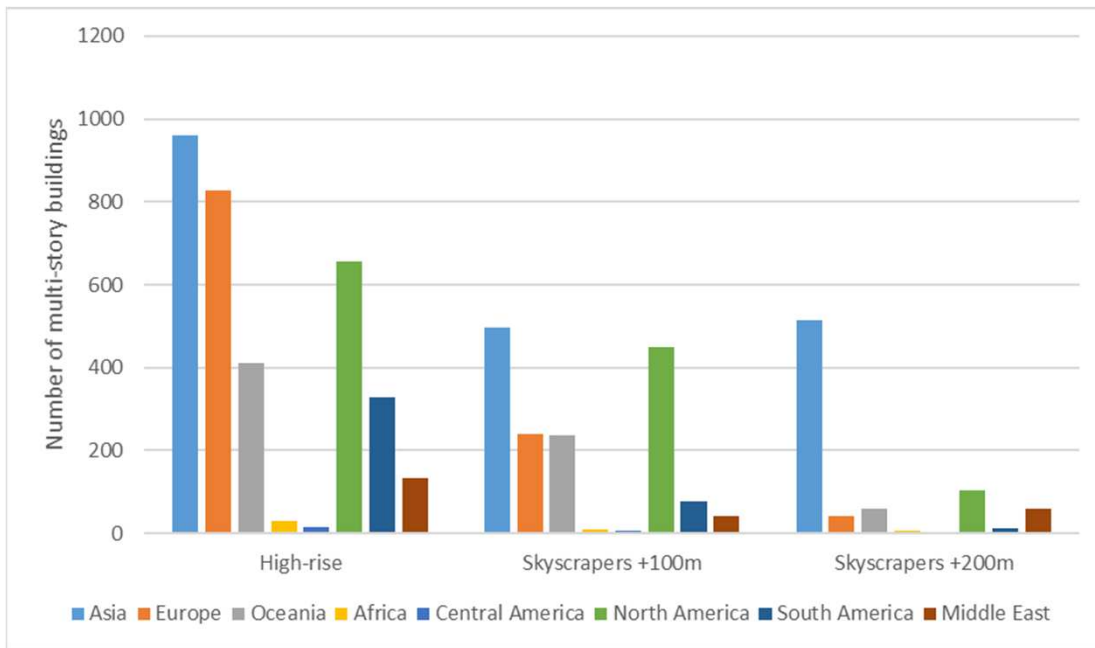


**Green dots** are for **high value solutions**

- 1 Cold roof
- 2 Ventilated façade
- 3 External integrated devices (louvers, balustrades,...)
- 4 Skylight or Windows
- 5 Prefabricated system
- 6 Curtain wall
- 7 Floors



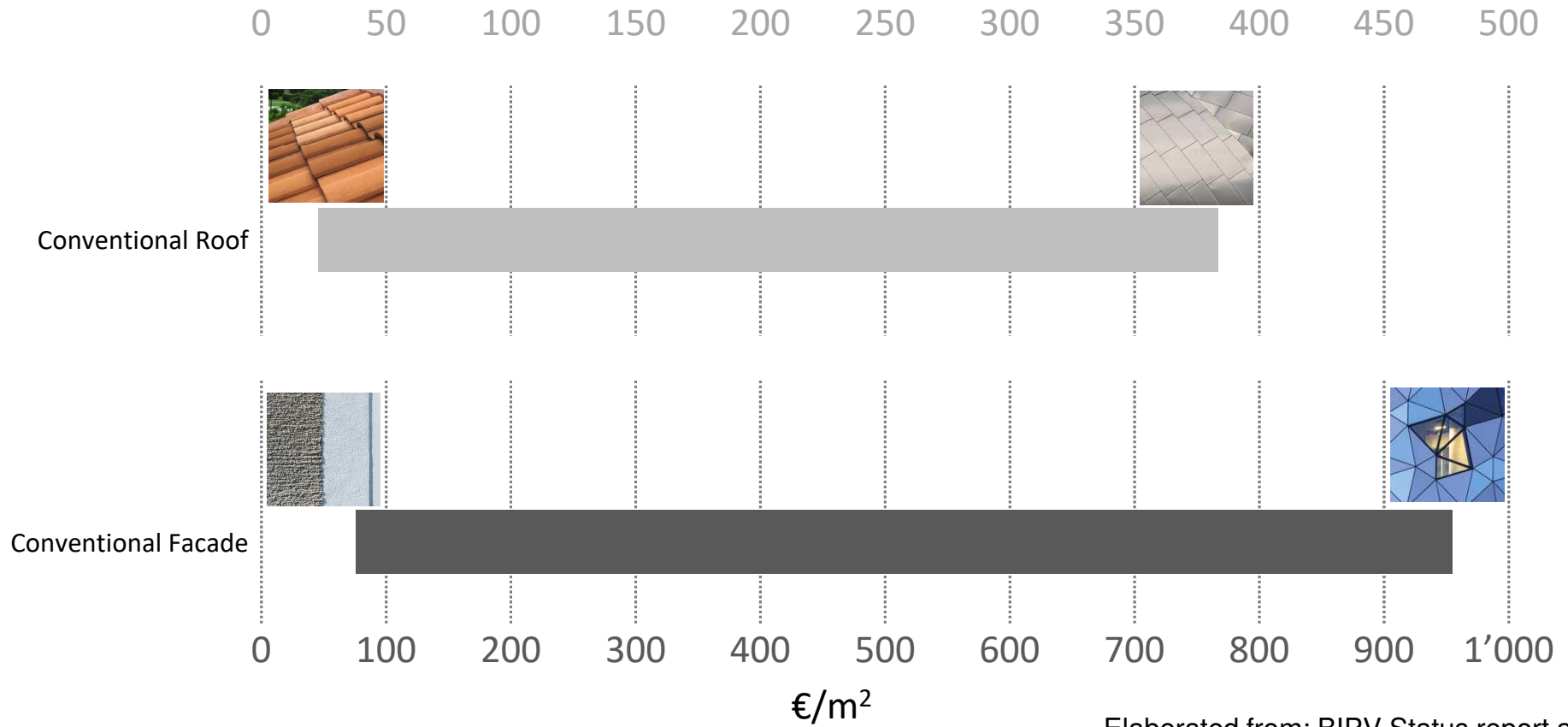
## Multi-story market segmentation by regions and potential revenues\* for glazing facades









Source: SUPSI, number extrapolated by several market analysis and interviews with industry players

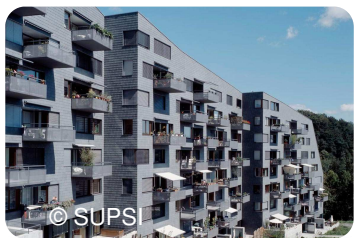


## Price range of building products/systems (no PV)

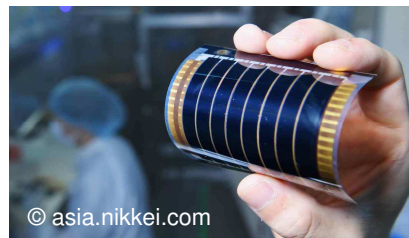


## Challenges and opportunities for new BIPV implementation

- Articulation of the building → **geometry and shapes** + shadow resilience 
- Urban area (density) → **shadow resilience** 
- Vegetation in urban environment → shadows resilience + **environment protection** 
- Building material compatibility → bendability, **weight, colour**, adhesion 
- Durability & reparability/maintenance → 15-40 years depending on application, **circularity** 
- Cost-effectiveness → depends on application & market 

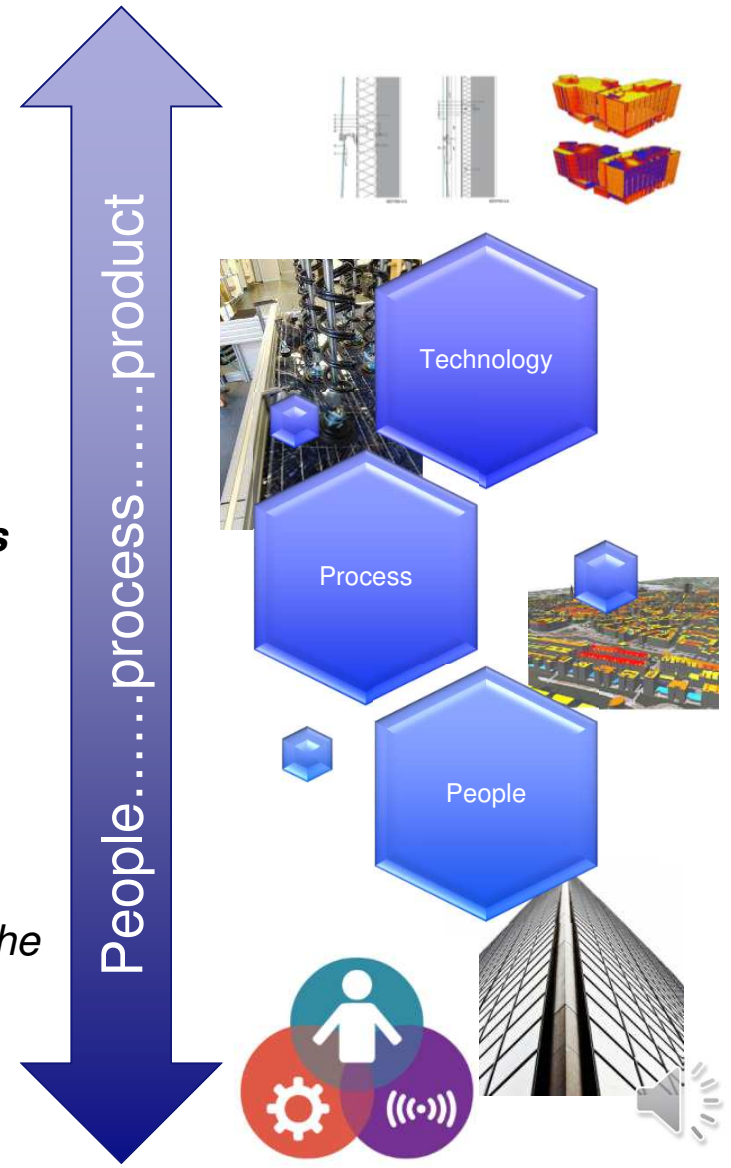


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## Conclusions: how to win this game?

- (1) implementing a large degree of **flexibility and automation** in the manufacturing of BIPV
- (2) developing a range of **multifunctional and cost-competitive solutions** for building skins
  - Aesthetics, dimensions, static vs dynamic solution
- (3) defining a **qualification (measurement) process** that simplifies the standardization framework
- (4) **Digital process (BIM-based)** to enhance the collaboration throughout the value chain



 
Building Integrated Photovoltaics: A practical handbook for solar buildings' stakeholders
Status Report 2020

[https://solararchitecture.ch/wp-content/uploads/2021/02/BIPV\\_Status\\_Report.pdf](https://solararchitecture.ch/wp-content/uploads/2021/02/BIPV_Status_Report.pdf)



**THANK YOU FOR YOUR ATTENTION**  
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